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Substantively Consolidated SIPA Liquidation of
Bernard L. Madoff Investment Securities LLC and
Bernard L. Madoff*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-01789 (BRL)

SIPA LIQUIDATION

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation
of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

CRÉDIT AGRICOLE (SUISSE) S.A., and
CRÉDIT AGRICOLE S.A., a/k/a BANQUE DU
CRÉDIT AGRICOLE,

Defendants.

Adv. Pro. No. 12-01022 (BRL)

**NOTICE OF AGENDA FOR MATTERS SCHEDULED
FOR HEARING ON MAY 23, 2012 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, before the Honorable Burton R. Lifland, United States Bankruptcy Judge, Room 623, One Bowling Green, New York, New York 10004-1408

CONTESTED MATTER:

1. Application by Way of Order to Show Cause Seeking Entry of an Order Directing Defendant to Make Expedited Limited Initial Disclosures, or to Provide Immediate Notice of Certain Adversary Proceedings [Docket No. 14, 5/8/12]

Objection/Response Deadline: May 14, 2012 at 5:00 p.m. (ET)

Related Pleadings:

- a) Memorandum of Law in Support of Trustees Application by Way of Order to Show Cause Seeking Entry of an Order Directing Defendants to Make Expedited Limited Initial Disclosures, Or to Provide Immediate Notice of Certain Adversary Proceedings [Docket No. 15, 5/7/12] (Adv. No. 11-02493)
- b) Affidavit of Torello H. Calvani in Support of the Trustees Application by Way of Order to Show Cause Seeking Entry of an Order Directing Defendants to Make Expedited Limited Initial Disclosures, Or to Provide Immediate Notice of Certain Adversary Proceedings [Docket No. 16, 5/7/12] (Adv. No. 11-02493)
- c) Order to Show Cause Why Defendant Should Not be Required to Make Expedited Limited Initial Disclosures or to Provide Immediate Notice of Certain Adversary Proceedings [Docket No. 15, 5/8/12]
- d) Notice of Continued Hearing [Docket No. 25, 5/17/12]
- e) Notice of Proposed Orders Relating to the Application by Way of Order to Show Cause Seeking Entry of an Order Directing Defendant to Make Expedited Limited Initial Disclosures, or to Provide Immediate Notice of Certain Adversary Proceedings [Docket No. 26, 5/18/12]

Objections/Responses Received:

- f) Joinder of Crédit Agricole (Suisse) S.A. in Opposition to the Trustee's Motion to Require Defendants to Make Expedited Disclosure of the Identity and Addresses of Customers and Former Customers or, Alternatively, to Provide Certain Notices to Those Customers and Former Customers [Docket No. 19, 5/14/12]

Status: This matter is going forward.

Dated: May 21, 2012
New York, NY

/s/ Matthew B. Lunn

Matthew B. Lunn
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– and –

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